

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> <sup>1</sup>	)	Case No. 22-90273 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Ref. Docket Nos. 833, 835 – 837, 840</b>

**AFFIDAVIT OF SERVICE**

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX )

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2023, I caused to be served the:
  - a. “Notice Regarding Executory Contracts and Unexpired Leases Being Assumed Under the Plan,” dated January 18, 2023 [Docket No. 833], (the “1<sup>st</sup> Notice of Assumed Contracts and Leases”),
  - b. “Plan Supplement,” dated January 18, 2023 [Docket No. 835], (the “Plan Supplement”),
  - c. “Notice of Filing of Plan Supplement,” dated January 18, 2023 [Docket No. 836], (the “Notice of Filing”),

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- d. “Notice Regarding Executory Contracts and Unexpired Leases Being Assumed Under the Plan,” dated January 18, 2023 [Docket No. 837], (the “2<sup>nd</sup> Notice of Assumed Contracts and Leases”), and
- e. “First Consolidated Monthly Fee Statement of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from September 22, 2022, to and Including November 30, 2022,” dated January 18, 2023 [Docket No. 840], (the “Jefferies Fee Statement”),

by causing true and correct copies of the:

- i. Plan Supplement, Notice of Filing, and 2<sup>nd</sup> Notice of Assumed Contracts and Leases to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - ii. 2<sup>nd</sup> Notice of Assumed Contracts and Leases to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - iii. 1<sup>st</sup> Notice of Assumed Contracts and Unexpired Leases, Plan Supplement, Notice of Filing, and 2<sup>nd</sup> Notice of Assumed Contracts and Unexpired Leases to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
  - iv. Jefferies Fee Statement to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler  
Angharad Bowdler

Sworn to before me this  
20<sup>th</sup> day of January, 2023

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

## **EXHIBIT A**

<b>Claim Name</b>	<b>Address Information</b>
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

**Total Creditor count 29**

## **EXHIBIT B**

<b>Claim Name</b>	<b>Address Information</b>
BITMAIN DELAWARE HOLDING COMPANY INC	ATTN CHIEF EXEC OFFICER 850 NEW BURTON RD, STE 201 DOVER, KENT DE 19904
BITMAIN TECHNOLOGIES LTD	ATTN ZIYANG HE, UNIT A1 UNIT A, 11TH FL SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG
BITMAIN TECHNOLOGIES LTD	UNIT D, 16/F, ONE CAPITAL PLACE 18 LUARD RD WAN CHAI HONG KONG
BMO HARRIS BANK NA	ATTN DOCUMENTATION ANALYSIS AND CONTROL 111 WEST MONROE ST, 9C CHICAGO IL 60603
BMO HARRIS BANK NA	111 W MONROE ST, #9C CHICAGO IL 60603
BMO HARRIS BANK NA	ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH FL 33408
CHARLES SCHWAB TRUST BANK	ATTN ASSET CONTROL PO BOX 52087 PHOENIX AZ 85072-2087
GREENVILLE UTILITIES COMMISISON	401 S GREENE ST ATTN: SANDY DAIL GREENVILLE NC 27834
HUBSPOT INC	25 FIRST ST CAMBRIDGE MA 02141
RAMP CREDIT CARD	71 5TH AVENUE, 6TH FLOOR NEW YORK NY 10003
RSM US LLP	ATTN PARTNER CLIENT RESOURCE CENTER 201 FIRST ST SE, STE 800 CEDAR RAPIDS IA 52401
RSM US LLP	ATTN SR MANAGER 801 NICOLLETT MALL, STE 1200 MINNEAPOLIS MN 55402
RSM US LLP	ATTN KEVIN FORAL & SADIE ANDREWS 1299 FARNAM ST, STE 530 OMAHA NE 68102
SAGE INTACCT	DEPT. 3237 - PO BOX 123237 DALLAS TX 75312-3237
THE GENE ALLEN TRUST	PO BOX 260368 CORPUS CHRISTI TX 78426-0368
THOMSON REUTERS - WEST	610 OPERMAN DRIVE EAGAN MN 55123-1396

<b>Total Creditor count 16</b>
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## **EXHIBIT C**

## Electronic Mail Master Service List

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## **EXHIBIT D**

## Electronic Mail Service List

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